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**WISCONSIN DEPARTMENT OF
REGULATION & LICENSING**



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ACCOUNTING EXAMINING BOARD SCREENING PANEL

Room 179A, 1400 East Washington Avenue, Madison WI

Contact: Dennie Petersen (608) 267-5224

Thursday, May 5, 2005

8:30 A.M.

1. Call Open Session to Order
2. Convene to Closed Session to consider discipline (s. 19.85(1)(b), Stats., and to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.
 - a. Screen complaints received from the public against credential holders. The Panel consists of two Board members and Department staff.
3. Reconvene to Open Session
4. Vote on Items Considered or Deliberated Upon In Closed Session
5. Adjournment

ACCOUNTING EXAMINING BOARD MEETING

ROOM 179A, 1400 EAST WASHINGTON AVENUE, MADISON WI

Contact: Jerry Lowrie (608) 261-4486

THURSDAY, MAY 5, 2005

9:00 A.M.

1. CALL TO ORDER
 - a. Declaration of Quorum
2. Adoption of Agenda
3. Approval of Minutes (February 10, 2005)
4. Administrative Report
 - a. Jerry Lowrie, Bureau Director
 - i. Board Roster
 - ii. 2005 Meeting Dates
 - iii. Summary Reports on Pending Court Cases, Disciplinary Cases and Administrative Rules and Press Releases
 - iv. To-Do-List
 - v. Small Business Review Committee
5. Travel
 - a. Eastern Regional Meeting – June 8-10, 2005, Baltimore, MD
6. Legislative/Administrative Rules
 - a. UAA Update
 - i. California Law
 - ii. Section 23 Discussion
 - iii. Rules 5-1 and 5-2 Revision
7. Peer Review
 - a. Discussion of PCAOB Confidentiality Agreement
8. Continuing Education

9. Education/Examination/ Application Issues
 - a. Review Revisions of Application for Renewal of Firm License – Jan Bobholz
 - b. CPA Examination Fee Increase – Dr. Barb Showers
 - i. California Board of Accountancy Letter
 10. Credentialing
 - a. Requirements for Reinstatement of CPA Credential after 5 Year Lapse – Jan Bobholz
 11. Correspondence
 - a. Discuss Legal Statutes Relating to a Public Member Serving on the Accounting Examining Board
 - b. NASBA National Candidate Database SSN Question
 12. AICPA
 - a. Webcast – Strategies for taking the Uniform CPA Exam – Dr. Barb Showers
 - b. CPA Examination Update
 13. NASBA
 - a. State Board Report – 2005
 - b. International Qualifications Appraisal Board/Ireland
 - c. Transparency Issue
 14. Board Member Activity
 15. Visitors Comments
 16. Presentation of Proposed Stipulations by Division of Enforcement or any that may be Submitted after Printing of Agenda
 17. CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s. 19.85(1)(a), Stats.; consider closing disciplinary investigation with administrative warning (s. 19.85(1)(b), Stats. and 440.205, Stats., to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.; and, to confer with legal counsel (s. 19.85(1)(g), Stats.)
 - a. Monitoring Report or any submitted after printing of Agenda.
 - b. Case Closings and Case Status Report or any submitted after printing of agenda.
 - i. 03 ACC 010
 - c. Deliberation on Stipulations, Administrative Warnings and/or Disciplinary Actions or any signed after printing of agenda
 - i. Kevin E. Bloomer 03 ACC 016
 - ii. Kubnick & Warren 03 ACC 010
 - d. Pending Applications or any submitted after printing of agenda-
 - e. Reinstatement Requests or any submitted after printing of agenda.
 - f. Examination Issues
 18. RECONVENE TO OPEN SESSION
 19. Vote on Items Considered or Deliberated Upon in Closed Session, If Voting is Appropriate
 20. New Business
 21. Such Other Matters as Defined by Law
- DOE – Signatures for Proposed Stipulations, Orders, and Administrative Warnings.
22. Next Meeting Agenda Items

23. ADJOURNMENT

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC UNLESS OTHERWISE NOTED. IF A BOARD ADJOURNS TO CLOSED SESSION, RECONVENES IN OPEN SESSION TO VOTE ON ITEMS CONSIDERED IN CLOSED SESSION, AND DURING VOTING DETERMINES THAT ADDITIONAL DELIBERATIONS ARE NECESSARY FOR VOTING, THE BOARD MAY ADJOURN TO CLOSED SESSION TO CONTINUE DELIBERATIONS AND THEN RECONVENE INTO OPEN SESSION FOR VOTING.

Meetings and hearings may be cancelled without notice. Times listed for meeting items are approximate and depend on the length of discussion and voting. The board may also consider in closed session, stipulations filed after the printing of this notice. Meetings may be confirmed by a telephone call to the listed contact person. Examinations are open only to authorized candidates. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. For a complete copy of the board's agenda, contact the board listed above. Interpreters for the hearing impaired provided on request. Contact the Affirmative Action Officer, (608) 266-2112.